

Berlin, May 9, 2022

Press release

Berlin - An Andersen team led by Dr. Moritz Bocker advised the shareholders of PKN Datenkommunikations GmbH, PKN Datenvernetzungs GmbH and REALCLOUD Services GmbH on the sale of their shareholdings to LMP IT Holding GmbH.

The PKN Group is a recognized service provider for the development of customized solutions around digital transformation in medium-sized companies. The companies of the PKN Group support small and medium-sized businesses, associations, NGOs, service providers and research institutions, primarily in the consulting, design, implementation and operation of solutions in the areas of network technology, servers, storage and backup systems, server and desktop virtualization, unified communications, mobility, cloud or security. With over 80 employees and data centers in Berlin and Frankfurt am Main, the PKN Group serves a large number of customers throughout Germany.

The Munich-based private equity investor LMP PARTNERS has been successfully investing in IT solution, software, and IT managed service providers for years. Together with Weiss IT Solutions GmbH, which also belongs to LMP, and Amalphi GmbH, the companies of the PKN Group will form the core of the B2B IT Service Group in the future. Through the acquisition, LMP is expanding its service portfolio, particularly in the areas of data center services, cloud services and cyber security.

The parties involved have agreed not to disclose the economic details of the transaction.

Andersen provided comprehensive legal and tax advice to the shareholders of PKN Group in the transaction with the following team:

- Dr. Moritz Bocker (Partner, Lead Partner, M&A/VC, Berlin)
- Philipp Zschaler (Partner, Real Estate Law, Berlin)
- Christian Weimann, LL.M. (Partner, Tax Law/M&A, Berlin)
- Lucas Mühlenhoff (Senior Associate, Employment Law, Berlin)
- Anna Maria Szymkowiak (Associate, Real Estate Law, Berlin)
- Rosana Vigodski (Associate, M&A, Berlin)

P+P Pöllath + Partners acted on behalf of the buyer with a team led by Munich-based partner Dr. Frank Thiäner, who specializes in M&A/PE:

- Dr. Dominik Gerlicher (Senior Associate, (also) Lead Partner, M&A/PE, Munich)
- Dr. Tim Junginger, LL.M. (Counsel, M&A/PE, Munich)
- Gerald Herrmann (Partner, Tax Law/M&A, Munich)



About Andersen:

Andersen Rechtsanwaltsgesellschaft Steuerberatungsgesellschaft mbH, based in Cologne, is the German member of Andersen Global. Andersen Global is an international association of legally independent member firms that provide tax and legal services worldwide. Andersen Global was founded in 2013 by the US member firm (Andersen Tax LLC) and is present in more than 350 locations through its member firms or through its cooperating firms with a total of more than 10,000 professional staff, including more than 1.400 partners.

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