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Press release

Andersen advises tecle group on acquisition of aConTech GmbH

Berlin - Andersen has advised the Frankfurt-based company tecle group on the acquisition of all shares in aConTech GmbH. According to the founders Klaus Kaiser, Sven Kalisch, Thomas Schmidt and Markus Wolf, the tecle group is to develop into the leading IT solutions provider for German medium-sized businesses. To this end, the expertise and talents of the IT industry are to be bundled under the umbrella of the tecle group. In the future, aConTech will continue to autonomously develop the public cloud business and thus the expansion of solutions in the area of scalable infrastructure and collaboration under the umbrella of the tecle group.

The tecle group is aiming for dynamic growth in the coming years in order to achieve its self-imposed goal of becoming the leading trusted advisor in the German SME sector in the short term. For 2021, tecle group is therefore planning further significant acquisitions of relevant companies. When selecting its (future) investments, tecle group relies on both innovative public cloud experts and experienced data center and managed service operators. In the context of the due diligence, the SPA negotiations and the implementation of the transaction, tecle group received comprehensive legal and tax advice from a team led by Andersen Partner Dr. Moritz Brocker (M&A).

"This transaction is remarkable, not least against the background of the pandemic-related challenging circumstances, and forward-looking in the competitive market environment. In recent years, we have observed a steady increase in M&A activities in connection with IT system houses, with not only strategic acquirers but also increasingly financial investors on the acquirer side. We are very pleased to have been able to accompany tecle group in this transaction," said Andersen Partner Brocker.

tecle group

tecle group GmbH was founded in 2020. The company strengthens selected IT service providers with targeted investments in order to offer German SMEs a modern and targeted portfolio of consulting, services and solutions from a single source and thus support SMEs in their digital transformation.

tecle group is based in Frankfurt am Main, Germany.

aConTech GmbH

aConTech GmbH was founded in 2011 by Stefan Zenkel. The Top Consultant 2020 offers Microsoft cloud services in Germany and, with its approximately 50 employees, supports companies and



organizations both in optimizing their processes through digital solutions and by simplifying administrative tasks through intelligent automation.

aConTech GmbH is based in Fürth, Germany.

About Andersen:

Andersen Rechtsanwaltsgesellschaft Steuerberatungsgesellschaft mbH, based in Cologne, is the German member of Andersen Global. Andersen Global is an international association of legally independent member firms that provide tax and legal services worldwide. Andersen Global was founded in 2013 by the US member firm (Andersen Tax LLC) and is present in more than 176 locations through its member firms or cooperating firms with a total of more than 5,000 professional staff, including more than 700 partners.

<https://de.Andersen.com>

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